



Name	HURWORTH SCHOOL
LA Name	Darlington
LAESTAB	8414221
UPIN	119572
UKPRN	10033249
URN	136525
Opening Date	01 April 2011

### 1. Breakdown of academic year 2015 to 2016 School Allocation

School Budget Share (excl. Rates)	£3,242,267.06	See Table A
of which, Notional SEN funding	£85,358.11	See Table A
Minimum Funding Guarantee	£21,149.94	See Table B
Education Services Grant	£58,812.00	See Table C
SEN LACSEG Adjustment	£0.00	See Table D
ESG Protection	£24,307.67	See Table E
Post Opening Grant (Start Up Grant)	£0.00	See Table F
<b>Total School Allocation</b>	<b>£3,346,536.68</b>	

### 2. Breakdown of academic year 2015 to 2016 High Needs Allocation

Pre 16 High Needs Funding	£120,000.00	See Table G
Post 16 High Needs Funding	£0.00	See Table H
<b>Total High Needs Allocation</b>	<b>£120,000.00</b>	(Excludes any top-up funding from LA)

### 3. Breakdown of 16-19 Allocation

Total Programme Funding	£0.00	See 16-19 Allocation Statement
Formula Protection Funding	£0.00	
16-19 Allocation	£0.00	
Student Support Services	£0.00	
Total 16-19 Allocation including Student Support Services	£0.00	

### Total Allocation (1+2+3)

**£3,466,536.68**

Information on funding lines that are in addition to GAG will be provided separately (Pupil Premium, for example)



Table A - academic year 2015 to 2016 School Budget Share

Name	HURWORTH SCHOOL
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Factor	Description	Rate	Weighting	Pupils	SubTotal	SEN %
1. Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (including reception)	£2,518.02	1.000000	0	£0.00	0.00
	Key Stage 3	£4,370.97	1.000000	402	£1,757,130.84	0.00
	Key Stage 4	£4,326.31	1.000000	262	£1,133,493.70	0.00
2. Deprivation	Primary IDACI Band 1	£0.00	0.000000	0	£0.00	0.00
	Primary IDACI Band 2	£0.00	0.000000	0	£0.00	0.00
	Primary IDACI Band 3	£690.42	0.000000	0	£0.00	49.00
	Primary IDACI Band 4	£690.42	0.000000	0	£0.00	49.00
	Primary IDACI Band 5	£690.42	0.000000	0	£0.00	49.00
	Primary IDACI Band 6	£690.42	0.000000	0	£0.00	49.00
	Secondary IDACI Band 1	£0.00	0.096582	664	£0.00	0.00
	Secondary IDACI Band 2	£0.00	0.046062	664	£0.00	0.00
	Secondary IDACI Band 3	£556.39	0.038633	664	£14,272.68	49.00
	Secondary IDACI Band 4	£556.39	0.084695	664	£31,290.12	49.00
	Secondary IDACI Band 5	£556.39	0.007429	664	£2,744.75	49.00
	Secondary IDACI Band 6	£556.39	0.000000	664	£0.00	49.00
	Primary Free School Meals (FSM)	£0.00	0.000000	0	£0.00	49.00
	Primary FSM6	£809.25	0.000000	0	£0.00	49.00
	Secondary FSM	£0.00	0.076923	664	£0.00	49.00
	Secondary FSM6	£996.03	0.178947	664	£118,349.33	49.00
3. Looked After Children (LAC)	LAC	£866.00	0.010526	664	£6,052.88	0.00
4. Prior Attainment	Primary Attainment: Primary low attainment 73 or 78 points (see details of factor in Table A.1)	£756.81	0.000000	0	£0.00	27.50
	Secondary Attainment: Secondary pupils not achieving KS2 level 4 English or Maths	£35.81	0.155449	664	£3,696.23	100.00
5. English as an Additional Language (EAL)	Primary EAL Band 1	£0.00	0.000000	0	£0.00	0.00
	Primary EAL Band 2	£0.00	0.000000	0	£0.00	0.00
	Primary EAL Band 3	£277.00	0.000000	0	£0.00	0.00
	Secondary EAL Band 1	£0.00	0.000000	664	£0.00	0.00
	Secondary EAL Band 2	£0.00	0.001479	664	£0.00	0.00
	Secondary EAL Band 3	£240.80	0.001479	664	£236.53	0.00
6. Mobility (over 10% applicable only)	Primary pupils starting school outside of normal entry dates	£0.00	0.000000	0	£0.00	0.00
	Secondary pupils starting school outside of normal entry dates	£0.00	0.000000	664	£0.00	0.00
7. Sparsity	Sparsity Funding (see further details in Table A.2)	-	-	-	£0.00	0.00
<b>Total Pupil Led Factors</b>					<b>£3,067,267.06</b>	



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Table A (continued) - academic year 2015 to 2016 School Budget Share

Factor	Description	Rate	Weighting	SubTotal	SEN %
8. Lump Sum	Primary Lump Sum	£175,000.00	0.000000	£0.00	0.00
	Secondary Lump Sum	£175,000.00	1.000000	£175,000.00	0.00
9. Split Sites	Split Sites	£0.00	1.000000	£0.00	0.00
10. PFI	PFI	£0.00	1.000000	£0.00	0.00
11. Existing Sixth Form Commitments	Existing Sixth Form Commitments	£0.00	1.000000	£0.00	0.00
12. London Fringe	London Fringe	£0.00	1.000000	£0.00	-
<b>Total Other Factors</b>				<b>£175,000.00</b>	
<b>TOTAL SCHOOL BUDGET SHARE (EXCLUDING RATES)</b>				<b>£3,242,267.06</b>	
<b>of which, Notional SEN Budget</b>				<b>£85,358.11</b>	



## Table B - academic year 2015 to 2016 Minimum Funding Guarantee

Name	HURWORTH SCHOOL
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### Academic year 2014 to 2015 Information

#### **B.1 Calculation of baseline for academic year 2014 to 2015**

<b>1. Full Year Pre-16 academic year 2014 to 2015 School Budget Share</b>	<b>£3,226,732.26</b>	<b>Full year allocation</b>
2. Lump Sum (including fringe) in LA's funding formula for academic year 2015 to 2016	£175,000.00	
3. Academic year 2015 to 2016 Sparsity value (including taper)	£0.00	
4. Approved MFG exclusions for academic year 2014 to 2015	£0.00	
5. Technical adjustments to academic year 2014 to 2015 baseline	£0.00	
<b>6. Adjusted Pre-16 academic year 2014 to 2015 School Budget Share</b>	<b>£3,051,732.26</b>	<b>= 1 - 2 - 3 - 4 - 5</b>
7. Pupil numbers academic year 2014 to 2015 (Reception to Year 11)	668	
8. Pupils funded through High Needs places to be excluded	12	
<b>9. Academic year 2014 to 2015 adjusted pupil NOR</b>	<b>656</b>	<b>= 7 - 8</b>
<b>10 Academic year 2014 to 2015 MFG unit value</b>	<b>£4,652.03</b>	<b>6 / 9</b>
11. Minimum value per pupil	£4,582.25	= 10 * 98.5%

### Academic year 2015 to 2016 Information

#### **B.2 Calculation of MFG Budget for academic year 2015 to 2016**

<b>12. Academic year 2015 to 2016 School Budget Share</b>	<b>£3,242,267.06</b>	<b>Full year allocation</b>
13. Lump Sum (including Fringe) in LA's funding formula for academic year 2015 to 2016	£175,000.00	
14. Academic year 2015 to 2016 Sparsity value (including taper)	£0.00	
15. Approved MFG exclusions for academic year 2015 to 2016	£45,802.72	
16. Academic year 2015 to 2016 Technical Adjustments	£0.00	
<b>17. Total MFG Budget for academic year 2015 to 2016</b>	<b>£3,021,464.34</b>	<b>=12 - 13 - 14 - 15 - 16</b>
18. Pupil numbers academic year 2015 to 2016 (Reception to Year 11)	676	
19. Pupils funded through High Needs places to be excluded	12	
<b>20. Academic year 2015 to 2016 adjusted pupil NOR</b>	<b>664</b>	<b>= 18 - 19</b>
<b>21. Academic year 2015 to 2016 MFG unit value</b>	<b>£4,550.40</b>	<b>17 / 20</b>
22. Academic year 2015 to 2016 guaranteed level of funding	£3,042,614.28	11 * 20



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Table B (continued) academic year 2015 to 2016 Minimum Funding Guarantee

**MFG and Scaling/Capping Calculation**

**B.3 Application of MFG Floor and Scaling/Capping**

23. Does the LA apply capping and scaling?	Yes
24. Has growing school criteria been met?	No
25. MFG Floor	-1.5%
26. LA Capping Factor	1.51%
27. LA Scaling Factor	100.00%
28. Percentage change in MFG Unit Value between academic years 2014 to 2015 and 2015 to 2016	-2.18% = (21 - 10) / 10
29. Extent to which percentage change falls below MFG floor	0.68% = IF (28 < -1.5%, 25 - 28) ELSE 0
<b>30. MFG Adjustment Value (applying MFG Floor)</b>	<b>£21,149.94 = 29 * 20 * 10</b>
31. Extent to which percentage change exceeds Cap	0.00% = IF (28 > 26, 28 - 26) ELSE 0
32. Scale Factor applied to excess above Cap	0.00% = 31 * 27
<b>33. Affordability Value Adjustment (applying Scale Factor above Cap)</b>	<b>£0.00 If capping applies = 32 * 20 * 10</b>
<b>34. Overall Net Adjustment (MFG minus Affordability)</b>	<b>£21,149.94 = 30 - 33</b>
35. Academic year 2015 to 2016 MFG Budget after MFG and Affordability adjustments	£3,042,614.28 = 17 + 34
36. Academic year 2015 to 2016 MFG Unit Value after MFG and Affordability adjustments	£4,582.25 = 35 / 20
37. Percentage change in MFG Unit Value after adjustments	-1.50% = (36 - 10) / 10
<b>38. Total academic year 2015 to 2016 School Budget Share (excluding rates)</b>	<b>£3,263,417.00 = 12 + 34</b>

Table C - academic year 2015 to 2016 Education Services Grant

1. Autumn 2014 pupil numbers or, where applicable, academic year 2015 to 2016 estimated pupil numbers (including nursery and post-16)	676.0
2. ESG basic rate per pupil	£87.00
<b>3. Academic year 2015 to 2016 Education Services Grant Allocation</b>	<b>£58,812.00 = 1 * 2</b>

Table D - academic year 2015 to 2016 SEN LACSEG Adjustment

1. Academic year 2012 to 2013 SEN LACSEG allocation	£0.00
<b>2. Academic year 2015 to 2016 SEN LACSEG Adjustment</b>	<b>£0.00 = 1 * 50%</b>

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Table E - academic year 2015 to 2016 ESG Protection

<u>E1. Academic year 2015 to 2016 Reduction Rate</u>			
<b>Pupil Numbers</b>			
1.	Academic year 2014 to 2015 pupil count: reception to post-16 excluding High Needs places		656
2.	Academic year 2014 to 2015 pupil count: reception to post-16 including High Needs places		668
3.	Academic year 2015 to 2016 pupil count: reception to post-16 excluding High Needs places		664
4.	Academic year 2015 to 2016 pupil count: reception to post-16 including High Needs places		676
<b>Academic year 2014 to 2015 total allocation unit values</b>			
5.	Academic year 2014 to 2015 School Budget Share		£3,181,650.28
6.	Academic year 2014 to 2015 Minimum Funding Guarantee/ Affordability Adjustment		£45,081.98
7.	Academic year 2014 to 2015 Education Services Grant (ESG)		£93,520.00
8.	Academic year 2014 to 2015 Allocation Protection		£40,589.09
9.	Academic year 2014 to 2015 post-16 allocation (Total Funding Excl. Student Support Services)		£0.00
10.	<b>Academic year 2014 to 2015 total allocation adjusted unit value</b>		<b>£5,119.56</b> = $(5 + 6 + 9) / 1 + (7 + 8) / 2$
<b>ESG per pupil rates and change between academic years 2014 to 2015 and 2015 to 2016</b>			
11.	Academic year 2014 to 2015 ESG per pupil rate		£140.00
12.	Academic year 2015 to 2015 ESG per pupil rate		£87.00
13.	Change to ESG rate between academic years 2014 to 2015 and 2015 to 2016		(£53.00) = 12 - 11
<b>Academic year 2015 to 2016 adjusted reduction unit value</b>			
14.	Change to ESG rate between academic years 2014 to 2015 and 2015 to 2016		(£53.00) = 13
15.	Academic year 2015 to 2016 SEN LACSEG adjustment (equal to academic year 2014 to 2015 SEN LACSEG adjustment)		£0.00
16.	Removal of academic year 2014 to 2015 allocation protection		£40,589.09 = 8
17.	Academic year 2015 to 2016 adjusted reduction unit value		(£113.04) = $14 + (((15 + (-1 * 16))) / 4)$
18.	<b>Academic year 2015 to 2016 Reduction rate (Loss) = adjusted reduction as a proportion of total allocation adjusted unit value</b>		<b>-2.21%</b> = 17 / 10

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Table E (continued) - academic year 2015 to 2016 ESG Protection

**E2. Academic year 2015 to 2016 Tapered Protection**

**Academic year 2014 to 2015 Funding Rate**

19.	Academic year 2014 to 2015 ESG	£93,520.00 = 7
20.	Academic year 2014 to 2015 SEN LACSEG value that was not adjusted for	£0.00 = 15 * -1
21.	Academic year 2014 to 2015 Allocation Protection	£40,589.09 = 8
22.	Academic year 2014 to 2015 pupil count: pupil numbers used to allocate ESG in academic year 2014 to 2015 (excluding nursery pupils)	668 = 2
<b>23.</b>	<b>Academic year 2014 to 2015 Funding Rate</b>	<b>£200.76 = (19 + 20 + 21) / 22</b>

**Academic year 2015 to 2016 Tapered protection**

24.	Condition 1	1%
25.	Threshold 1	£140
26.	Condition 2	2%
27.	Threshold 2	£160
28.	Condition 3	3%

**Academic year 2015 to 2016 adjusted reduction unit value**

29.	Funding rate up to and including threshold 1 is protected against losses below condition 1	-0.70% = -1 * (MIN(25,23) / 23) * 24
30.	Funding rate beyond threshold 1 up to and including threshold 2 is protected against losses below condition 2	-0.20% = -1 * (MIN((27 - 25), (23 - 25)) / 23) * 26
31.	Funding rate beyond threshold 2 is protected against losses below condition 3	-0.61% = -1 * (MAX(0, 23 - 27) / 23) * 28
<b>32.</b>	<b>Allocation reduction floor</b>	<b>-1.51% = 29 + 30 + 31</b>

**E3. Academic year 2015 to 2016 ESG Protection Calculation**

**Academic year 2015 to 2016 ESG Protection**

33.	Extent to which academic year 2015 to 2016 allocation reduction rate falls below the protection floor	0.70% = IF(32 < 18, 0, 32 - 18)
<b>34.</b>	<b>Academic year 2015 to 2016 ESG Protection</b>	<b>£24,307.67 = 33 * 10 * 4</b>



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Table F - academic year 2015 to 2016 Post Opening Grant (Start Up Grant)

1.	Start Up Grant Part A	£0.00
2.	Start Up Grant Part B – Formulaic Allocation	£0.00
3.	Start Up Grant Part B – Assessment	£0.00
4.	Free School Post Opening Grant – Per Pupil resources	£0.00
5.	Free School Post Opening Grant – Leadership diseconomies	£0.00
6.	<b>Total Post Opening Grant (Start Up Grant) Allocation</b>	<b>£0.00 = 1 + 2 + 3 + 4 + 5</b>

Table G - academic year 2015 to 2016 pre-16 High Needs Funding

	Type	Place Numbers	Annual per place unit value	Total pre-16 allocation
1.	Special	12	£10,000.00	£120,000.00
2.	Alternative Provision	0	£10,000.00	£0.00
3.	<b>Total pre-16 High Needs Funding</b>			<b>£120,000.00 = 1 + 2</b>

Table H - academic year 2015 to 2016 post-16 High Needs Funding

Place Numbers	Annual per place unit value	Total post-16 allocation
0	£6,000.00	£0.00

Table I - academic year 2015 to 2016 Pupil Matrix

	Nursery 1	Reception Uplift 2	Primary 3	Secondary 4	Post-16 5	High Needs Places 6	Total	
SBS	N/A	0	0	676	N/A	12	664	= 2 + 3 + 4 - 6
MFG	N/A	N/A	0	676	N/A	12	664	= 3 + 4 - 6
ESG	0.0	N/A	0	676	0	N/A	676.0	= 1 + 3 + 4 + 5
ESG Protection	N/A	0	0	676	0	12	664	= 2 + 3 + 4 + 5 - 6